# Niagara County Industrial Development Agency 6311 Inducon Corporate Dr. - Sanborn, New York 14132 (716) 278-8760 Fax (716) 278-8769

# **Application for Assistance**

Please answer all questions on the Niagara County Industrial Development Agency Application and Environmental Assessment Form. Information submitted as part of this application will not be made

public inform	prior to the passage of an Official Action Resolution by the Agency. After such action, this nation may be subject to disclosure under the New York State Freedom of Information Act.
Prior t	Lawrence Witul, o application submission, this project was reviewed with <u>Asst. Director</u> of the Niagara y Industrial Development Agency and assigned Project Number
I. Co	mpany Data
Α.	Company Name: 210 Walnut Street, LLC  Address: c/o Greater Lockport Development Corporation, One Locks Plaza Lockport, NY 14094
	_Lockpoit, NI 14094
	Telephone: 716-439-6687 Fax: 716-439-6605  Email: wiecdgldc@hotmail.com Website: elockport.com city-community-development.php  Company official completing this application and authorized to respond on behalf of the company:
B.	Name: Thomas J. Caserta Title:attorney Company Owners, Officers, Directors and Partners: List name and home address, title and other principal business affiliations.
C.	Legal Counsel: Thomas J. Caserta, Esq.  Address: 800 Main St. Niagara Falls, NY 14302  Telephone: 284-7886 Fax: Email:
D.	Accountant (Firm): Swift & Swift Address: 125 Professional Parkway, Lockport, NY 14094
	Telephone:         716-433-0341         Fax:         716-433-1522           Email:         TSwift@SwiftCPAs.com
E.	Principal Bank of Account: M&T Bank

F.	Type of Business	☐ Corporation ☐ Sub Chapter S ☐ Sole Proprietorship ☒ Other	Partnership
G.,	Is Company authorize	d to do business in New York State? Yes x	No No
Н.	Principal Stockholder	s with 5% or more of stock outstanding in th	e company:
	<u>Name</u>	Address	% of Holding
	Greater Lockport  Development  Corporation	One Locks Plaza Lockport, NY 14094	
I.	List subsidiary, assoc	iate, and/or affiliated companies of applican	t. 
			·
		· .	
J.	Is the Company or meivil or criminal litig	nanagement of the Company now a plaintiff of ation?  Yes No X	or a defendant in any
	Has any person lister traffic violation)?	d above ever been convicted of a criminal of Yes No∑	fense (other than a mino
. •	Has any person liste ever been in receive	d above or any concern with whom such personship or been adjudicated a bankrupt? Yes☐ No☒	son has been connected
If the	e answer to any of the hment.	above questions is yes, please, furnish detai	ils in a separate
K.	Identify the assistan	ce being requested of the Agency:	
	(2) Bond/projec (3) Lease/sale b (4) Assignment (5) Exemption f	ing for new project; estimated amount trefinancing; estimated amount ack of lease from Sales Tax; estimated benefit from Mortgage Tax; estimated benefit from Real Property Tax; estimated benefit	\$ \$ \$ \$

If you have selected (5),(6) or (7), indicate whether you are seeking a deviation from the Agency's uniform tax exemption policy: Yes X; No . If the answer is yes, please furnish details in a separate attachment. (8) Other (please furnish details in a separate attachment) II. Business Data Company Background Describe when and where was the company established? 1. 210 Walnut Street, LLC was formed on 10/12/06 exclusively as a holding company for the subject property due to potential environmental hazards. Describe the type of business 2. Real estate holding company. Description of Present Facilities: 3. Lot size: 9.18± acres Number of buildings: 4 Square footage of facilities: 473,033 ± sq. ft. of gross building area X Owns OR Rents present facilities What is the present employment of the company? 4. # Part Time \_\_\_\_ # Full Time 44\_ Estimated annual payroll: Approximate annual sales: \$\_\_\_N/A\_\_\_ 5. Describe primary markets. 6. Real Estate Provide a brief description of the company and its history. 7. See II, 7 continued on separate page

A.

			Square Feet					
M	anufacturing/Processing		444,454					
W	arehousing							
	esearch & Development							
	ommercial							
	etail*							
1	ffice	**************************************	28,579± (6%					
Ot	ther (specify)							
tax la	aw; or (ii) sales of a servi	ce to such custon roducts and/or	services of the company:					
			_					
roiec	ct Data	•						
Loc	cation of Proposed Projec	et:						
1.	Physical Address of pro-	roposed Project	Site:					
	Address:	160 Washbur	rn Street					
	City, Town, Village:	Lockport	III Delege					
	County:	Niagara						
			·					
2.	New York State Empi	re Zone Tax Inc	entives.					
	In addition to financial incentives that the Niagara County Industria							
	Development Agency can provide with respect to the proposed Project, the Project may also be eligible for New York State tax							
			and real property tax benefits a					
<u>credits) under the New York State Empire Zone Program.</u> Zone tax benefits can be utilized concurrently with Niagar								
	<del>_</del>							
	Industrial Development Agency benefits and incentives.							
	<u>Industrial Devel</u>	· · · · · · · · · · · · · · · · · · ·						
	Industrial Development  Is the proposed Project		in an Empire Zone?					
	Is the proposed Proje	ect Site located						
			in an Empire Zone?  Unsure					

### 3. New York State Brownfield Cleanup Program Tax Incentives

New York State provides for significant refundable New York State tax credits with respect to cleanup and construction (buildings and equipment) costs, real property tax expenses, and insurance costs related to remediating and developing a Brownfield/contaminated property. In addition, New York State provides for a release of liability with respect to such contamination located in, on or emanating from the Brownfield Site. New York State Brownfield Cleanup Program tax credits can be utilized concurrently with Niagara County Industrial Development Agency benefits and incentives.

Under the New York Brownfield Cleanup Program, a Brownfield or a Brownfield Site is any real property, the redevelopment or reuse of which may be complicated by the presence or potential presence of a hazardous waste, petroleum, pollutant, or contaminant (collectively, "contaminants"

	<u> comuninants</u>	_ <del>/·</del>								
	Is the proposed Project Site located on a site where the known or potent presence of a contaminant(s) is complicating the development/use of the property?									
	X Yes	☐ No	Uns	ıre						
	Has a Phase I Envir prepared with resp				or will one be					
	X Yes	☐ No	Uns	ıre						
	Have any other student proposed Project Scientific that	ite that indicat	e the know	wn or suspecte	d presence of	the				
	X Yes	☐ No	Uns	ıre						
Exist	ing Project Facilities:									
1.	Parcel Size: 9.18	Acres	OR	ft. x	ft.					

В.

please briefly identify each existing building and indicate the approxima size (in square feet) of each such existing building:    Building Description	a. If yes, indicate the number of buildings on the site: 4	Δlso
see page 30 of real estate appraisal by  Klauk, Lloyd & Wilhelm Inc. dated 2/6/08  Are the existing buildings in operation? YesX; No. If yes, descriperesent use of present buildings:  Building  475,000 sq. ft.  62,981 sq. ft.  C. Are the existing buildings abandoned? Yes, No. About to abandoned? Yes, No. If yes, described.  Attach photograph of present buildings. see annexed appraisal Identify present landowner.  210 Walnut Street, LLC  Present zoning of site:  R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes, No. If yes, list below and attach copies of all such variances or special permits.	please briefly identify each existing building and indicate the a	Also pproximate
see page 30 of real estate appraisal by Klauk, Lloyd & Wilhelm Inc. dated 2/6/08  D. Are the existing buildings in operation? Yes\tilde{\mathbb{X}}; No\tilde{\mathbb{L}}. If yes, descriperesent use of present buildings: see pages 27-35 of annexed a Building Use 475,000 sq. ft. 62,981 sq. ft.  D. Are the existing buildings abandoned? Yes\tilde{\mathbb{T}}; No\tilde{\mathbb{X}}. About to abandoned? Yes\tilde{\mathbb{T}}; No\tilde{\mathbb{X}}. If yes, described.  Attach photograph of present buildings. see annexed appraisal identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes\tilde{\mathbb{N}}\tilde{\mathbb{X}}. If yes, list below and attach copies of all such variances or special permits.	Building Description	Size
Are the existing buildings in operation? Yes\(\overline{\mathbb{X}}\); No\(\overline{\mathbb{L}}\). If yes, descriptoresent use of present buildings: see pages 27-35 of annexed a Building Use  475,000 sq. ft. 62,981 sq. ft.  C. Are the existing buildings abandoned? Yes\(\overline{\mathbb{I}}\); No\(\overline{\mathbb{X}}\). About to abandoned? Yes\(\overline{\mathbb{I}}\); No\(\overline{\mathbb{X}}\). If yes, described. Attach photograph of present buildings. see annexed appraisal Identify present landowner.  210 Walnut Street, LLC  Present zoning of site:  R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes\(\overline{\mathbb{N}}\) No\(\overline{\mathbb{X}}\).  If yes, list below and attach copies of all such variances or special permits.	see page 30 of real estate appraisal by	
Building  475,000 sq. ft.  Are the existing buildings abandoned? Yes ; No . About to abandoned? Yes ; No . If yes, described.  Attach photograph of present buildings. see annexed appraisal dentify present landowner.  210 Walnut Street, LLC  Present zoning of site:  R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No . No	Klauk, Lloyd & Wilhelm Inc. dated 2/6/08	
Building  475,000 sq. ft.  Are the existing buildings abandoned? Yes ; No . About to abandoned? Yes ; No . If yes, described.  Attach photograph of present buildings. see annexed appraisal dentify present landowner.  210 Walnut Street, LLC  Present zoning of site:  R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No . No		
Building  475,000 sq. ft.  Are the existing buildings abandoned? Yes ; No . About to abandoned? Yes ; No . If yes, described.  Attach photograph of present buildings. see annexed appraisal dentify present landowner.  210 Walnut Street, LLC  Present zoning of site:  R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No . No	b. Are the existing buildings in operation? Yes X; No . If ye	es, describ
475,000 sq. ft. 62,981 sq. ft.  Are the existing buildings abandoned? Yes ; Nok. About to abandoned? Yes; Nok. If yes, described.  Attach photograph of present buildings. see annexed appraisal identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No X.  If yes, list below and attach copies of all such variances or special permits.		
Are the existing buildings abandoned? Yes Nox. About to abandoned? Yes, Nox. If yes, described.  Attach photograph of present buildings. see annexed appraisal Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No X.  If yes, list below and attach copies of all such variances or special permits.	Building Use	
abandoned? Yes ; No X . If yes, described.  d. Attach photograph of present buildings. see annexed appraisal Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No X.  If yes, list below and attach copies of all such variances or special permits.	475,000 sq. ft. 62,981 sq. ft.	
abandoned? Yes ; No X . If yes, described.  d. Attach photograph of present buildings. see annexed appraisal Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No X.  If yes, list below and attach copies of all such variances or special permits.		
abandoned? Yes ; No X . If yes, described.  d. Attach photograph of present buildings. see annexed appraisal Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site? Yes No X.  If yes, list below and attach copies of all such variances or special permits.		
Identify present landowner.  210 Walnut Street, LLC  R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes No X.  If yes, list below and attach copies of all such variances or special permits.	c. Are the existing buildings abandoned? Yes; Nox. A abandoned? Yes; Nox. If yes,	bout to b
Present zoning of site:  R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes No X.  If yes, list below and attach copies of all such variances or special permits.		aisal
Are there any variances or special permits affecting the Project site? Yes No X.  If yes, list below and attach copies of all such variances or special permits.	d. Attach photograph of present buildings. see annexed appra	
Yes No X.  If yes, list below and attach copies of all such variances or special permits.		
	Identify present landowner. 210 Walnut Street, LLC	
Provide Tay Man (section/block/lot) number(s):	Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site?	
Provide Tay Man (section/block/lot) number(s):	Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes No X.	nits.
Provide Tay Man (section/block/lot) number(s):	Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes No X.	nits.
see pages 25-26 of annexed appraisal	Identify present landowner. 210 Walnut Street, LLC  Present zoning of site: R3, B2 and I3  Are there any variances or special permits affecting the Project site?  Yes No X.	nits.

	6.	List current assessed value:  List current annual property tax payment:  \$\frac{450,000.00}{20,992.90}\$
	7.	Identify school district pertaining to Proposed Project location:  Lockport City School District
C.	Prop	osed Project Facility and Equipment
	1.	Does part of the Project consist of the acquisition or construction of a new building or buildings? Yes $\square$ ; No $\square$ .
		If yes, indicate number and size of new buildings:
,		
	2.	Does part of the Project consist of additions and/or renovations to existing buildings located on the Project site? Yes $\boxed{X}$ ; No $\boxed{}$ .
	3.	If yes, indicate the buildings to be expanded or renovated, the size of any
		See Restore New York Budget Summary 1/15/10 annexed - \$1,649,723 and pages 35-365 of annexed appraisal
	3.	Describe the principal uses to be made by the Company of the building or buildings to be acquired, constructed or expanded:
		see page 42 of annexed appraisal - highest and
	. 4	Will machinery and equipment be acquired and installed?
		New: X No Yes Type
		Used: X No Yes Type Type
		Describe the principal uses to be made by the Company of the Equipment to be acquired or installed:

	a.	What are the principal project can see		produced at the Project? incubator for small				
		start up businesses		incubator for small				
		Start up businesse.	<b>.</b>					
6.	Proje	ect Use						
	1.	What are the principal of	ativitiaa ta ba	aandusted at the Project?				
	b.	what are the principal a	cuvilles to be	conducted at the Project?				
			%		%			
	-	Warehousing	50	Manufacturing	40			
		Processing		Pollution control				
		Office	6	Research & Development				
		Retail*		Commercial				
		Recreational		Other:	4			
eight of the as defined	e New Yo in subpar	ork tax law primarily engag	ged in the reta or of subdivis	gistered vendor under article t il sale of tangible personal pro ion (b) of section eleven hund	perty,			
eight of the as defined	e New Yo in subpar	ork tax law primarily engagragn (i) of paragraph four i) sales of a service to such Does the Project includes	ged in the reta or of subdivis ocustomers. The facilities of coods or servi	il sale of tangible personal pro	perty, red one used in			
eight of the as defined	e New Yo in subpar aw; or (i	ork tax law primarily engage ragraph (i) of paragraph fou i) sales of a service to such Does the Project include making retail sales of g	ged in the retair of subdivistic customers.  Ite facilities of coods or servition Nox.	il sale of tangible personal proion (b) of section eleven hund r property that are primarily ces to customers who persona	perty, red one used in			
eight of the as defined	e New Yo in subpar aw; or (i	ork tax law primarily engage agraph (i) of paragraph for i) sales of a service to such Does the Project include making retail sales of graces such facilities? Yes;  If yes, please see Addentified will the completion of facility of the Company	ged in the retain of subdivistic customers.  It facilities of coods or servino X.  Indum A attain the Project of the Project on another one area	il sale of tangible personal proion (b) of section eleven hund r property that are primarily ces to customers who persona ched hereto.  result in the removal of a proposed occupant of the Proof the State of New York to	used in ally visit			
eight of the as defined	e New Yo in subpar aw; or (i c.	ork tax law primarily engage ragraph (i) of paragraph four i) sales of a service to such Does the Project include making retail sales of graces such facilities? Yes;  If yes, please see Adde Will the completion of facility of the Company "Project Occupant") from the project occupant of the project occupant occupan	ged in the retair of subdivistic customers.  Ile facilities of coods or servino X.  Indum A attained of the Project y or another one areained York? Yes	il sale of tangible personal proion (b) of section eleven hund  r property that are primarily ces to customers who persona  ched hereto.  result in the removal of a proposed occupant of the Prof the State of New York to  No If yes, please	used in ally visit			
eight of the as defined	e New Yo in subpar aw; or (i c.	ork tax law primarily engage ragraph (i) of paragraph for i) sales of a service to such Does the Project include making retail sales of g such facilities? Yes;  If yes, please see Adde Will the completion of facility of the Compan "Project Occupant") fro area of the State of New	ged in the retaur of subdivisur of subdivisur of subdivisur outstands.  It is facilities of soods or servitino X.  Indum A attaut of the Project you another one areaut of York? Yes	il sale of tangible personal proion (b) of section eleven hund  r property that are primarily ces to customers who persona  ched hereto.  result in the removal of a proposed occupant of the Prof the State of New York to  No If yes, please	used in lly visit			
eight of the as defined	e New Yo in subpar aw; or (i c.	ork tax law primarily engage agraph (i) of paragraph for i) sales of a service to such Does the Project include making retail sales of g such facilities? Yes;  If yes, please see Adde Will the completion of facility of the Compan "Project Occupant") fro area of the State of New Will the completion of a state of the State of New Will the completion of	ged in the retair of subdivising customers.  It facilities of soods or servino X.  Indum A attained the Project you another one area of York? Yes	il sale of tangible personal proion (b) of section eleven hund  r property that are primarily ces to customers who persona  ched hereto.  result in the removal of a proposed occupant of the Prof the State of New York to  No If yes, please	used in lly visit olant or explain			

					to either question (d) or question (e) is yes, indicate who apply to the Project:	nether
		(1			Project reasonably necessary to preserve the component of the Company or such Project Occupant in its industry.  No.	
				If yes,	please provide detail:	
		2)		such P	Project reasonably necessary to discourage the Compa Project Occupant from removing such other plant or fa cation outside the State of New York? Yes N	_
				If yes,	please provide detail:	
	6.	Is this a s	ingle	phase o	or multi-phase project? Single Mult	i
		Phase I A	ctivit	ies:	Replace roof (\$1,350,736); repair elevato	rs (\$150,122);
		Phase II	Activi	ties:	paint exterior of building (\$54,000); uti Increase occupancy and revenue; manage op	lity*in and erations and
					costs to a plan Pursue large tenants for Building 4 and o	
		Phase III	Activ	ities:	opportunities for Buildings 1 and 3. (Se	e copy of**
D.	Útilitie	es and serv	ices p	resentl	ly serving site. Provide name of utility provider.	
		Gas:			Size:	
		Electri	ic:		Power:	
		Water			Size:	
		Sewer		10 \	Size:	
		Other	(speci	ity):		
E.	What i	s your pro	ject ti	metable	le? (Provide dates)	
	1. 2.	Completi	on of	project	or construction of facilities: 10/12/06 t facilities:	
	-3.	=		-	starting date of operations:	
					roject management (\$82,300)	
**"The Si	trateg er 29,	ic Build 2007 an	ling :	Soluti d.	ion for the former Harrison Building" prese	nted

Have any contracts or project?	purchases been X Yes,	made, committed a	and/or ex	ecuted toward the
If yes, please provide of See Restore New	detail: York Budget	Summary 1/15/1	O attac	hed.
Has any work toward	the completion	of the project been	initiated	? No XYes,
If yes, please provide of same as above	detail:			
Same as above			·	
Will the project requirequirements)? If yes	e any governme , please provide	ent actions, permits the following deta	or clear	ances (other than IDA
Actio	n	Issuing Ag	ency	Date of Issuance
Include any site plans	, drawings or bl	ueprints that have l	oeen dev	eloped.
Does the Company in value) of the Project? existing or proposed t	Yes X; No .	If yes, please com	n 10% (by	y area or fair market following for each
Sublessee name:	see annexe	d Rent Roll - 3	12 tena	nts to date
Present Address: Address:				
Employer's ID No.:				
Sublessee is: Corp	oration	Partnership		ole Proprietorship
Relationship to Comp	any:			
Percentage of Project	to be leased or	subleased:	%	
Use of Project intende	ed by Sublessee	:		
Date of lease or suble	ase to Sublesse	e:		

	Term of lease or sublease to Sublessee:
	Will any portion of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Project?
	Yes No X.
	If yes, please provide on a separate attachment: (a) details, and (b) the answers to questions III(D)(6)(c) through (f) with respect to each such sublessee.
	K. Describe the reasons why this project is necessary and what effect it will have on your company:
IV.	Employment Impact
A)	Will Niagara County contractors and / or sub contractors be utilized for the construction project? Yes No.
B)	What is the estimated number of construction jobs to be created at the project site from:
	Niagara County: , Erie County , Other Areas ,

C) Indicate below the number of people presently employed at the Project site and the number that will be employed at the Project site at end of the first and second years after the Project has been completed (Do not include construction workers). Also indicate below the number of workers employed at the Project site representing newly created positions as opposed to positions relocated from other project sites of the applicant.

TYPE OF EMPLOYMENT							
	PROFESSIONAL	SKILLED					
	OR	OR SEMI-					
	MANAGERIAL	SKILLED	UNSKILLED	TOTALS			
Present Full Time							
Present Part Time							
Present Seasonal							
First Year Full Time							
First Year Part Time			<u> </u>				
First Year Seasonal							
Second Year Full Time							
Second Year Part Time							
Second Year Seasonal							

## V. Project Cost Data

A. Give breakdown of project costs:

Land		\$
Buildings: Acquisition	250,000	\$
Renovation	1,649,723	\$
New Construction		\$
Demolition		\$
Utilities and Road		\$
Site work and preparation		\$
Acquisition of machinery & equipment		\$
Installation		\$
Architectural and engineering fees		\$
Legal fees		\$
Interest during construction		\$
Other		\$
TOTAL		\$

Have any of these expenditures been incurred to date? No	Yes Yes	If yes, identify:

210 WALNUT STREET LE  CURRENT TENANT LIST  AS OF 12/31/09  ADVANCED LIGHTING - ELECTRIC  APTON, STEVE + DAVE	enpurites	Profes Mem	Skurb	UN
ADVANCED LIGHTING - ELECTRIC APTON, STEVE + DAVE				SKILLED
APTON STEVE + DAVE		11		
	2	2		
AUTOMATION TECH NOLO 6185		1-1-	1	11
CINGULAR WIRELESS		+;		+
BAILEY, RYAN		+		
DAN DUDEK CONSTRUCTION		11.		+
	2	+ +	+	<del> </del>
DOBRIN INDUSTRIES	4	2	2	╂
DOOR SOLUTIONS	2	1	+	-
EMERSON / VAN CLEUE		-		<del> </del> -
- FEDERAL ELECTRONICS	t	1	<u> </u>	
FRED WAL TWO.	4	1	3	ļ
GOLRMET WORLD	3	1	2	
IGNA TOWSKI, SCOTT	0			
J TEC CENTRAL		1	ļ	<u> </u>
LOCKPORT SCHOOL DISTRICT	a		l	
MANTELLY TRAILER SALES	4	2		2
MURPHY, MATT	li	1.		
NIAGARA COUNTY ACTION PROGRAM	4	i		13
ORGANIC CONNECTIONS	1	1		1
PALACE THEATER	0			
STAMOS, JAMES		1		1
STODBARD, CHUCK		F		
STOLL, DAVID	0			1
SULLIVAN, ERIC	0	-		1
TIMKEY LIMOUSINE	3	17	la	1
VICTORY CHRISTIAN CENTER	0	T	1	十
VISUAL GAGING	T T	11		+
WILSON RICHARD		11		1

B. Summary	of F	inancing
------------	------	----------

Total Project Costs	\$
Amount of Bond or Leaseback financing	\$
Amount of Conventional financing	\$
Equity	\$

C.	Will any part of the project be financed with funds of the company? No	XYes, If
	yes, please provide detail:	

Item	\$

D. Will other forms of government financing be used to undertake the project: No Yes If yes, please provide detail:

Program	Amount	Status
Restore New York	\$1,649,723	finished

E.	Have financial institutions or potential bond purchasers been approached?	XNo	Yes
	If yes, please provide detail:		

F. List capital expenditures of the company:

i	Past 3 years	Next 3 years
Real Property	\$	\$
Buildings	1,649,723 \$	\$
Equipment	\$	\$

# VI. Financial and Feasibility Data

Α.	Describe	the need	or demand	for the	product	or servic	es to be	e provide	d as	a result
of the	project:									
	1 5									-
							*******			
						<del></del>		·		

	В.	Has the company utilized bond financing before? XNo Yes.
	If yes,	describe when, where and amount:
	Provide particu	e any marketing, economic and/or feasibility studies that have been developed, larly for tourist destination facilities.
).		llowing information will be required by the Agency and returned once an action of ency has been taken:
	1. 2.	Financial statements for the last three (3) years; Projections for the next three (3) years including Balance Sheets, Profit and Loss Statements, Cash Flow Statements by quarters, etc.
⁄II. F	inancia	al Assistance Expected From The Agency
١.	Tax Be	enefits.
	1.	Is the applicant requesting any real property tax exemption in connection with the Project that would not be available to a project that did not involve the Agency?  Yes No
	2.	If yes, is the real property tax exemption being sought consistent with the Agency's Uniform Tax Exemption Policy? Yes No No or more mortgages? Yes No No X
		If yes, what is the approximate amount of financing to be secured by mortgages? \$
	3.	Is the applicant expecting to be appointed agent of the Agency for purposes of avoiding payment of N.Y.S. Sales Tax or Compensating Use Tax? Yes No X.
		If yes, what is the approximate amount of purchases which the applicant expects to be exempt from the N.Y.S. Sales and Compensating Use Taxes? \$
	4.	What is the estimated value of each type of tax-exemption being sought in connection with the Project? Please detail the type of tax-exemption and value of each exemption.  a. N.Y.S. Sales and Compensating Use Taxes: \$

5.	Are any of the tax-exemptions being sought in connection with the Project inconsistent with the Agency's Uniform Tax-exemption Policy?
	Yes $NoX$ .
	If yes, please explain how the request of the applicant differs from the Agency's Uniform Tax-Exemption Policy:

#### VIII. Representations By The Applicant

The applicant understands and agrees with the Agency as follows:

- A. Job Listings. In accordance with Section 858-b(2) of the New York General Municipal Law, the applicant understands and agrees that, if the Project receives any Financial Assistance from the Agency, except as otherwise provided by collective bargaining agreements, new employment opportunities created as a result of the Project will be listed with the New York State Department of Labor Community Services Division (the "DOL") and with the administrative entity (collectively with the DOL, the "JTPA Entities") of the service delivery area created by the federal job training partnership act (Public Law 97-300) ("JTPA") in which the Project is located.
- B. First Consideration for Employment: In accordance with Section 858-b(2) of the New York General Municipal Law, the applicant understands and agrees that, if the Project receives any Financial Assistance from the Agency, except as otherwise provided by collective bargaining agreements, where practicable, the applicant will first consider persons eligible to participate in JTPA programs who shall be referred by the JTPA Entities for new employment opportunities created as a result of the Project.
- C. Annual Sales Tax Filings: In accordance with Section 874(8) of the New York General Municipal Law, the applicant understands and agrees that, if the Project receives any sales tax exemptions as part of the Financial Assistance from the Agency, in accordance with Section 874(8) of the General Municipal Law, the applicant agrees to file, or cause to be filed, with the New York State Department of Taxation and Finance, the annual form prescribed by the Department of Taxation and Finance, describing the value of all sales tax exemptions claimed by the applicant and all consultants or subcontractors retained by the applicant.
- D. Annual Employment Reports: The applicant understands and agrees that, if the Project receives any Financial Assistance from the Agency, the applicant agrees to file, or cause to be filed, with the Agency, on an annual basis, reports regarding the number of people employed at the project site.

E. Absence of Conflicts of Interest: The applicant has received from the Agency a list of the members, officers and employees of the Agency. No member, officer or employee of the Agency has an interest, whether direct or indirect, in any transaction contemplated by this Application, except as hereinafter described:

The Mayor of the City of Lockport serves on the IDA Board and on the Board of Directors of the Greater Lockport Development Corporation, the parent company of the applicant.

### I. Company Data

#### K. (7) continuation

The applicant is a holding company of the Greater Lockport Development Corporation. The Greater Lockport Development Corporation is a City of Lockport development corporation. The property was at one time a multi tenant manufacturing complex operating as Commerce Square with an occupancy level of 5.7%. The primary parcel (160 Washburn Street) is located at the southwest corner of Washburn and Walnut Streets and the northwest corner of Washburn and South Streets. The non-contiguous parking lot (280 Walnut Street) is located on the south side of Walnut Street several hundred feet east of the approved parcel. A contiguous parking lot (59 Locust Street) is located on the east side of Locust and north side of South Streets. Additional non-contiguous parking lot (50 Elmwood Avenue) is located on the north side of Elmwood Avenue and the south side of South Street. All the parcels are located in the City of Lockport, County of Niagara and State of New York. The area referred to as 160 Washburn Street is located in an area zoned I3, heavy industrial district. Permitted uses within this zoning classification include manufacturing, warehouse and related uses. The parking lots (280 Walnut Street and 59 Locust Street) are located in an area zoned B2, business district. Permitted uses within this zoning classification include retail, office, parking lots and related uses. The parking lot at 50 Elmwood Avenue is located in an R3, residential three-family district. Permitted uses within the district include single, two and three family dwellings and related uses. The current uses of this site as multi tenant manufacturing facility with parking lots are considered to be legal conforming uses. The property was designed and constructed as a manufacturing facility in 1917 as the corporate headquarters and manufacturing facility of Harrison Radiator. In subsequent years additional buildings were erected encompassing the five buildings delineated as 1, 1A, 2, 3 and 4. For a detailed description of the former uses of the above buildings, please see the real estate appraisal of 160 Washburn Street by James T. Szakacs, Klauk, Lloyd & Wilhelm Inc. dated February 6, 2008 annexed hereto, in particular page 34 "Description of Real Estate Continued - Design/Layout". In its entirety the subject property is disjointed and does not offer physical or functional attributes that would facilitate production flows of most manufacturing processes. Due to the subject's ceiling heights, column space and multi story configuration, warehousing or distribution uses would be problematic. The property may support low intensity storage, assembly and general staging uses. The office space layout may support low intensity back office operations. Overall the structure is considered to be a Class B average quality manufacturing building as defined in the Marshall and Swift Cost Manual. The property is in fair condition and requires extensive maintenance. The maintenance issues that impact on the lease ability of the property include the following:

- 1. Masonry ceiling and repair;
- 2. Heating, cooling, plumbing and mechanical repairs;
- 3. Elevator repair;
- 4. Window replacement built out to suit as space is absorbed.

# II. Business Data

A. Company Background, 7.

210 Walnut Street, LLC was created on October 12, 2006, as a holding company and subsidiary of the Greater Lockport Development Corporation. Its exclusive purpose is to manage/operate 210 Walnut Street, 160 Washburn Street, 59 Locust Street and 50 Elmwood Avenue.

PROJECT ID NUMBER

#### 617.20 APPENDIX C

STATE ENVIRONMENTAL QUALITY REVIEW

## SHORT ENVIRONMENTAL ASSESSMENT FORM

for UNLISTED ACTIONS Only

PART 1 - PROJECT INFORMATION (To be completed by Applicant or Project Sponsor)

1. APPLICANT / SPONSOR	2. PROJECT NAME	
210 Walnut Street, LLC	Harrison Place	
3.PROJECT LOCATION:		
160 Washburn Street	County Ni agents	
Municipality City of Lockport	County Niagara	
4. PRECISE LOCATION: Street Addess and Road Intersections, Prominent landmarks etc - or provide map 160 Washburn Street, 280 Walnut Street, 59 Locust Street, 50 Elmwood Avenue		
,		
5. IS PROPOSED ACTION: New Expansion X	Modification / alteration	
6 DESCRIBE PROJECT BRIEFLY: Application to the Niagara County Industrial Development Agency for a payment in lieu of tax agreement to facilitate rehabilitation of an old manufacturing site to an incubator for start up businesses.		
7. AMOUNT OF LAND AFFECTED:		
Initially acres Ultimately 9.18 acres		
8. WILL PROPOSED ACTION COMPLY WITH EXISTING ZONING OR OTHER RESTRICTIONS?		
X Yes No If no, describe briefly:		
9. WHAT IS PRESENT LAND USE IN VICINITY OF PROJECT? (Choose as many as apply.)		
X Residential X Industrial X Commercial Agriculture Park / Forest / Open Space Other (describe)		
10. DOES ACTION INVOLVE A PERMIT APPROVAL, OR FUND	ING, NOW OR ULTIMATELY FROM ANY OTHER GOVERNMENTAL	
AGENCY (Federal, State or Local)		
Yes No If yes, list agency name and permit / approval:		
Niagara County Industrial Development Age	ency	
11. DOES ANY ASPECT OF THE ACTION HAVE A CURRENTLY VALID PERMIT OR APPROVAL?  Yes No If yes, list agency name and permit / approval:		
التنسا		
12. AS A RESULT OF PROPOSED ACTION WILL EXISTING PERMIT/ APPROVAL REQUIRE MODIFICATION? $\square$ Yes $\square$ No		
	ABOVE IS TRUE TO THE BEST OF MY KNOWLEDGE	
Applicant / Sponsor Name 210 Walnut Street, LLC	Date: 2/8/10	
Signature Will Laver	William I Expert CEO	
	William J. Evert, CEO	

PART II - IMPACT ASSE	SSMENT (To be completed by Lead	l Agency)
A. DOES ACTION EXCEED AN Yes No	IY TYPE I THRESHOLD IN 6 NYCRR, PART	617.4? If yes, coordinate the review process and use the FULL EAF.
	ORDINATED REVIEW AS PROVIDED FOR led by another involved agency.	JNLISTED ACTIONS IN 6 NYCRR, PART 617.6? If No, a negative
C1. Existing air quality, sur		/ITH THE FOLLOWING: (Answers may be handwritten, if legible) evels, existing traffic pattern, solid waste production or disposal,
C2. Aesthetic, agricultural,	archaeological, historic, or other natural or cul	tural resources; or community or neighborhood character? Explain briefly:
C3. Vegetation or fauna, fi	h, shellfish or wildlife species, significant habi	tats, or threatened or endangered species? Explain briefly:
C4. A community's existing	plans or goals as officially adopted, or a change i	n use or intensity of use of land or other natural resources? Explain briefly:
C5. Growth, subsequent do	evelopment, or related activities likely to be ind	uced by the proposed action? Explain briefly:
C6. Long term, short term,	cumulative, or other effects not identified in C	1-C5? Explain briefly:
C7. Other impacts (includin	g changes in use of either quantity or type of	energy? Explain briefly:
D. WILL THE DROJECT HAVE	AN IMPACT ON THE ENVIRONMENTAL CL	ARACTERISTICS THAT CAUSED THE ESTABLISHMENT OF A CRITICAL
	EA)? (If yes, explain briefly:	AVACTERIOTION THAT CAUGED THE ESTABLISHMENT OF A CIVITIONE
E. IS THERE, OR IS THERE L	KELY TO BE, CONTROVERSY RELATED TO	D POTENTIAL ADVERSE ENVIRONMENTAL IMPACTS? If yes explain:
INSTRUCTIONS: For each effect should be assessed geographic scope; and (f) sufficient detail to show the	in connection with its (a) setting (i.e. urba magnitude. If necessary, add attachmen at all relevant adverse impacts have been ic	Agency) e whether it is substantial, large, important or otherwise significant. Eac n or rural); (b) probability of occurring; (c) duration; (d) irreversibility; (e is or reference supporting materials. Ensure that explanations contai dentified and adequately addressed. If question d of part ii was checke ct of the proposed action on the environmental characteristics of the CEA
EAF and/or prepare a	positive declaration.	gnificant adverse impacts which MAY occur. Then proceed directly to the FUL
		s AND provide, on attachments as necessary, the reasons supporting this
Nar	ne of Lead Agency	Date
Print or Type Name of	Responsible Officer in Lead Agency	Title of Responsible Officer
Signature of Resp	onsible Officer in Lead Agency	Signature of Preparer (If different from responsible officer)

Parameter Landson

.

in the second se